

Port Columbus & Rickenbacker Air Traffic Summary & Analysis

1st & 2nd Quarter 2009



Overview

- FlyColumbus.com was redesigned to enhance the promotion of our airline partners by making flight, airline and airport information easier to find
- 1Q09 passenger traffic was down 24.7 percent compared to the same period in 2008
- 2Q09 passenger traffic was down 9.4 percent compared to the same period in 2008
- Northwest Airlines co-located with Delta Air Lines in Concourse C in June
- Northwest added a fourth daily flight to Minneapolis in June
- Delta Air Lines added an eighth daily flight to Atlanta in June
- Southwest Airlines will eliminate two daily flights to Philadelphia in November and return a third daily flight to Orlando



COLUMBUS REGIONAL AIRPORT AUTHORITY
PORT COLUMBUS • RICKENBACKER • BOLTON

www.FlyColumbus.com

Port Columbus Data

	2009	Quarterly 09 vs. 08	YTD 09	YTD 09 vs. 08
Passengers - Scheduled Service				
Enplaned	817,388	-9.1%	1,514,931	-16.9%
Deplaned	816,392	-9.3%	1,506,381	-17.0%
Passengers - Charter Service				
Enplaned	1,016	-65.7%	3,877	-52.6%
Deplaned	1,096	-63.2%	3,741	-55.5%
Grand Total	1,635,892	-9.4%	3,028,930	-17.1%
Airline Passenger Data				
Air Canada	6,500	-37.8%	11,886	-37.3%
AirTran Airways*	91,381	-	163,462	-
American	192,220	-15.9%	335,857	-21.0%
Continental	114,895	-10.1%	210,339	-11.5%
Delta	226,464	-13.4%	450,834	-12.7%
Midwest	19,669	-13.2%	33,002	-24.7%
Northwest	129,136	-14.4%	238,201	-9.9%
Southwest	455,030	-11.5%	849,034	-6.1%
United	149,613	-15.2%	266,158	-16.8%
US Airways	248,447	-15.1%	460,206	-16.6%
USA 3000**	425	-58.3%	2,333	-13.1%
Total	1,633,780	-9.2%	3,021,312	-17.0%
Cargo Handled by Airlines				
Enplaned	620,836	-8.8%	1,457,480	-10.8%
Deplaned	1,268,762	-18.7%	2,488,968	-20.2%
Total	1,889,598	-15.7%	3,946,448	-17.0%
Mail Handled by Airlines				
Enplaned	243,156	-66.1%	713,361	-54.5%
Deplaned	242,026	-61.1%	604,959	-47.5%
Total	485,182	-63.8%	1,318,320	-51.5%

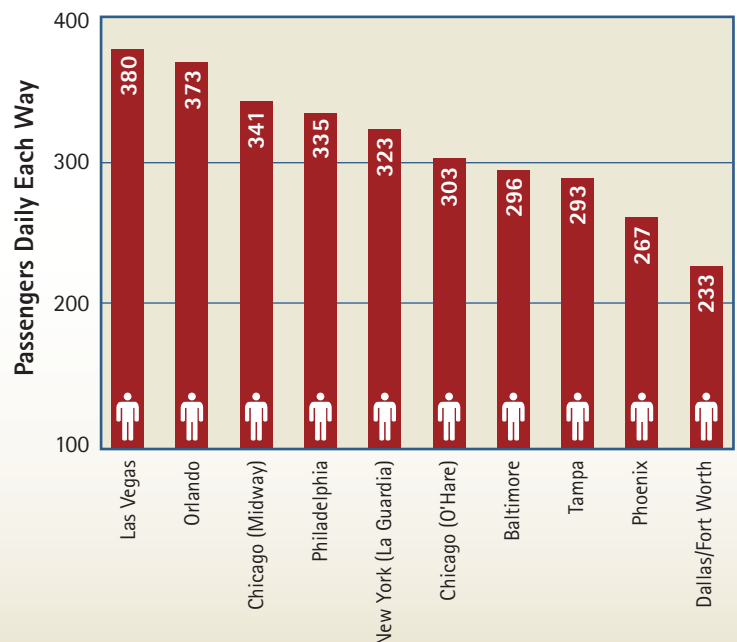
* AirTran service started Nov '08

** USA 3000 provides seasonal service

January - June 2009 Average Load Factors

Month	Available Seats	Enplaned Passengers	Load Factor
Jan	346,081	213,858	61.8%
Feb	319,871	219,038	68.5%
Mar	360,230	263,960	73.3%
1Q09	1,026,182	696,856	67.9%
Apr	353,507	259,073	73.3%
May	363,197	259,457	71.4%
Jun	365,414	297,843	81.5%
2Q09	1,082,118	816,373	75.4%
Total	2,108,300	1,513,229	71.8%

CMH Scheduled Service Top Ten Airports by PDEW 12 Months Ending March 2009



Ohio Airports Comparison

October 2009 vs. October 2008 Flight Schedule Information

	Akron - CAK			Cleveland - CLE			Columbus - CMH			Cincinnati - CVG			Dayton - DAY			Toledo - TOL		
	OCT '09	OCT '08	Change	OCT '09	OCT '08	Change	OCT '09	OCT '08	Change	OCT '09	OCT '08	Change	OCT '09	OCT '08	Change	OCT '09	OCT '08	Change
Average Daily Seats	2,467	2,803	-12%	16,666	19,403	-14%	11,469	12,362	-7%	15,840	22,752	-30%	4,617	5,819	-21%	335	362	-7%
% Ohio Market Share	5%	4%	+1 pt	32%	31%	+2 pts	22%	19%	+3 pts	31%	36%	-5 pts	9%	9%	-	1%	1%	-
Average Daily Departures	31	33	-6%	248	277	-10%	140	150	-7%	245	337	-27%	63	77	-18%	8	9	-11%
% Ohio Market Share	4%	4%	-	34%	31%	+3 pts	19%	17%	+2 pts	33%	38%	-5 pts	9%	9%	-	1%	1%	-
Nonstop Destinations	11	10	1	69	75	-6	32	32	0	77	95	-18	19	21	-2	3	2	-1

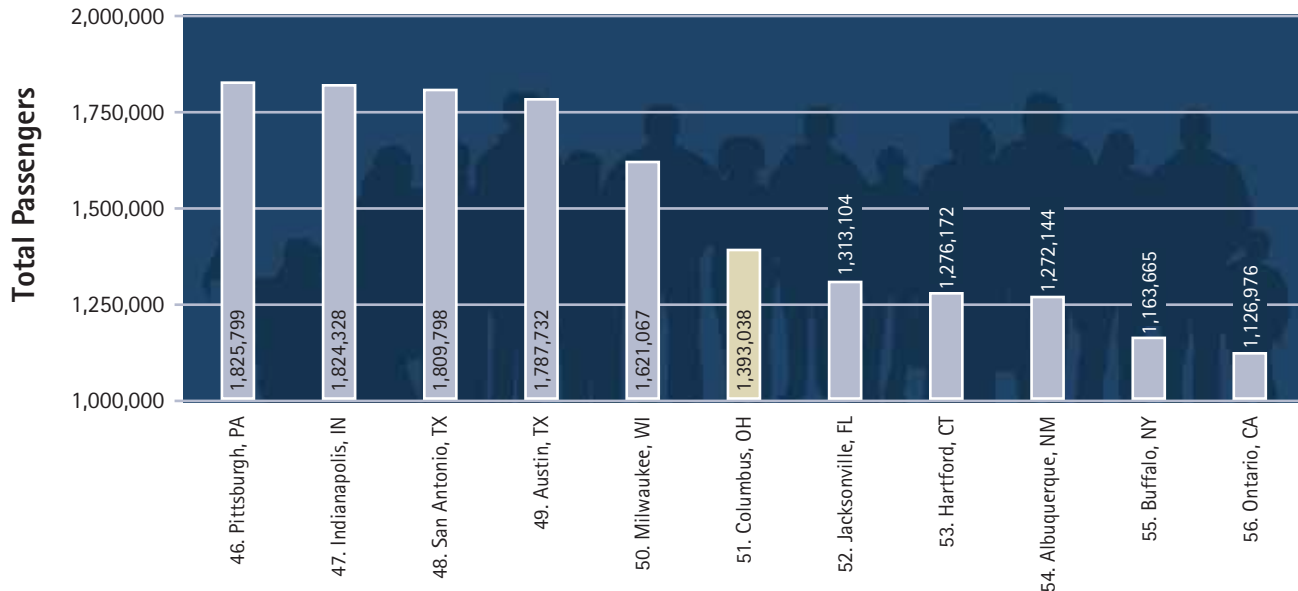
The percentage of average daily seats declines across large Ohio airports by double digits with the exception of CMH at -7%. CMH increases 3 percentage points of the Ohio market share from 19% in Oct '08 to 22% in Oct '09.
Source: Sabre ADI as of 03SEP09

Average Domestic One-Way Air Fare Information 1Q09 vs. 1Q08

	Akron - CAK			Cleveland - CLE			Columbus - CMH			Cincinnati - CVG			Dayton - DAY			Toledo - TOL		
	1Q09	1Q08	% Change	1Q09	1Q08	% Change	1Q09	1Q08	% Change	1Q09	1Q08	% Change	1Q09	1Q08	% Change	1Q09	1Q08	% Change
Avg Fare	\$256	\$286	-10%	\$335	\$345	-3%	\$285	\$317	-10%	\$446	\$536	-17%	\$296	\$335	-12%	N/A	N/A	-

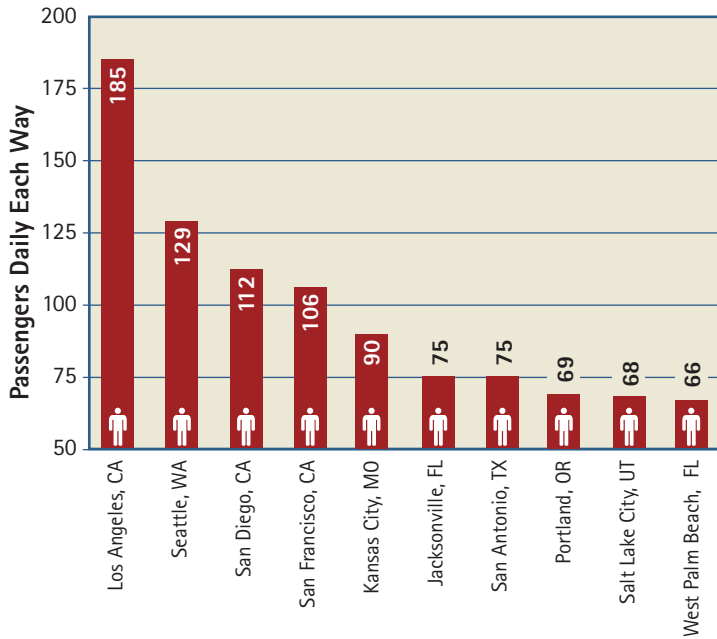
Source: Bureau of Transportation Statistics, Top 100 Airports Based on 2008 U.S. Originating Domestic Passengers.

Airports Closest to Port Columbus in Total Passenger Activity as of March 2009 YTD

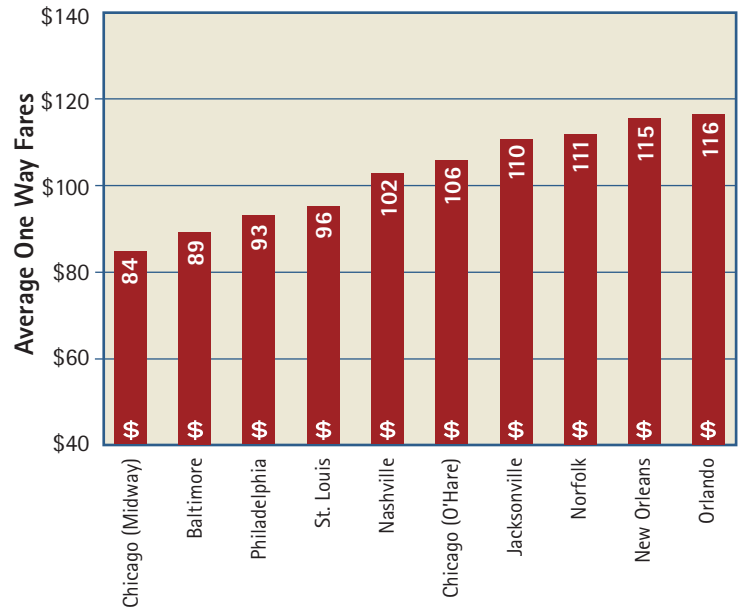


CMH Extra Statistics

**Top Ten Largest Airports
without Nonstop Service
12 Months Ending March 2009**



**Top Ten Lowest Fares
from Columbus
12 Months Ending March 2009**



Select International Region Summary

July 2009 vs. July 2008

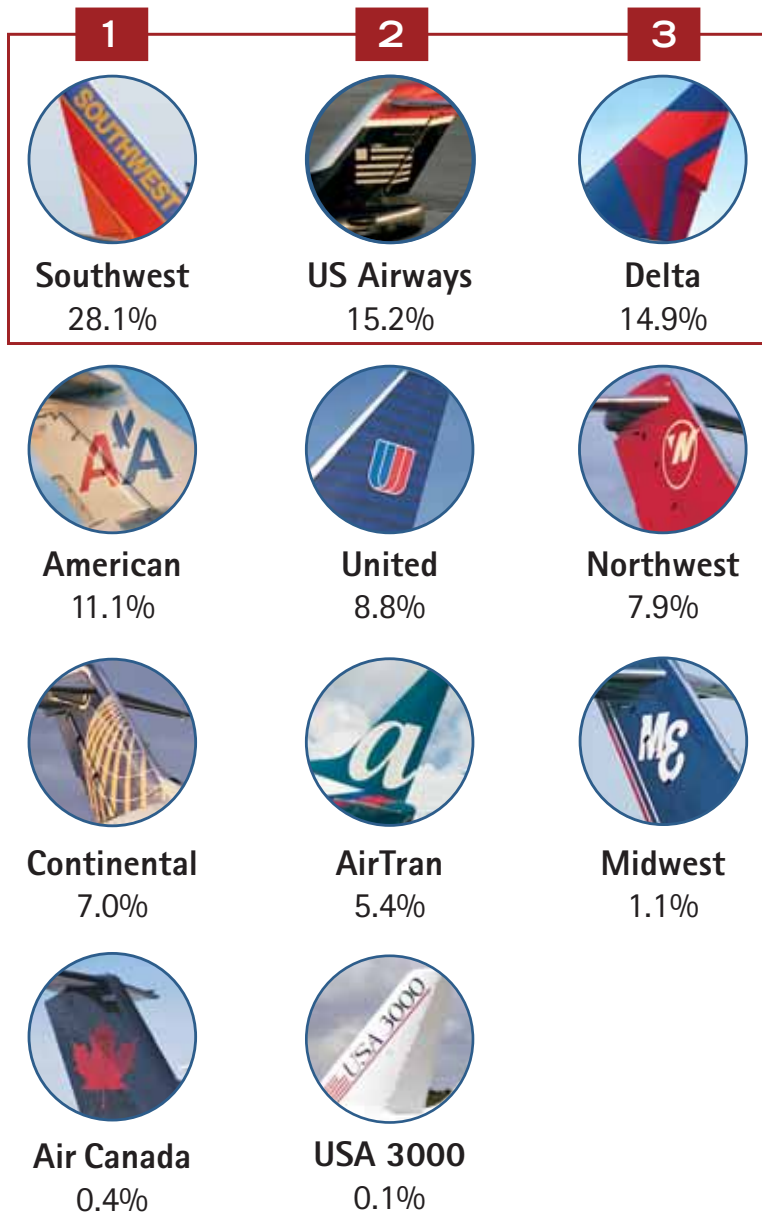
Ranked by Passengers Daily Each Way from Central Ohio

Destination	Passengers		Average Airfare	
	July 2009 PDEW	% Change from July 2008	July 2009	% Change from July 2008
Europe	221	-5%	\$547	-32%
Asia	152	1%	\$835	-31%
Middle East	32	39%	\$842	-14%
Africa	32	35%	\$718	-11%
South America	25	-4%	\$462	-27%
Central America	24	24%	\$238	-18%
Total	486	3%	\$648	-30%

July 2009 international passenger traffic remains steady with a 3% increase over July 2008 traffic, while the average airfares declined 30% over same comparable period.

CMH Market Share by Passengers

January - June 2009 Market Share by Total Passengers



Key Definitions:

- **Enplaned/Deplaned Passengers:** The total number of passengers boarding/exiting aircraft.
- **Enplaned/Deplaned Mail & Cargo:** The number of revenue pounds of freight and mail loaded/unloaded on an aircraft.
- **Passenger Scheduled Service:** Service originating from CMH on domestic and international air carriers in which flights depart/arrive on a scheduled basis.
- **Passenger Charter Service:** Non-scheduled flights for special purposes (i.e. vacation/travel groups, professional/college sports teams, etc.).
- **Load Factor:** Percentage of available seats occupied by passengers on each flight.
- **Available Seats:** Total number of seats available on each flight.
- **Passengers Daily Each Way (PDEW):** Number of passengers that travel to or from a particular destination each day.

CRAA Contacts

David Whitaker

V.P., Business Development & Communications
dwhitaker@columbusairports.com
(614) 239-5028

Todd Carter

Manager, Business Development
tcarter@columbusairports.com
(614) 238-7812

Kazuya Kuwayama

Business Development Specialist
kkuwayama@columbusairports.com
(614) 239-4095



COLUMBUS REGIONAL
AIRPORT AUTHORITY

4600 International Gateway
Columbus, OH 43219 USA

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Rickenbacker Cargo Summary

Pounds of Cargo			
Cargo Carriers	1Q09	2Q09	YTD
FedEx	33,291,515	29,089,473	62,380,988
UPS	5,226,564	5,527,892	10,754,456
Kalitta Air	-	1,650,171	1,650,171
Evergreen	-	365,086	365,086
AirNet	358,758	300,118	658,876
Other	1,425	146,919	148,344
Total	38,878,262	37,079,659	75,957,921

June 2009 YTD Market
Share by Total Cargo

